



Bella Initiative of Grace (BiG) Champion Evaluation Form

At Bella Investment Group we believe that generosity is compelling and contagious. We want to join our team members in being generous with organizations that help extend grace to those in need especially in the areas of poverty, health and housing.

Purpose: The Bella Initiative of Grace (BiG) Fund exists to extend the God-given grace we receive as we seek to “love our neighbor” through the financial support of organizations seeking to improve the health and safety of those most in need of an advocate.

What makes an organization a good fit for the Bella Initiative of Grace?

The organization should serve one of the following causes in helping the underserved:

Education

Poverty

Homelessness

Basic Essentials

Trafficking

Health

If you have an organization that fits the above criteria, then become a “champion” and nominate them for the program.

GENERAL INFORMATION

Name of Champion:

Date of Report:

Proposed Recipient Organization:

Website:

Mailing Address:

Phone Number:

Contact Person (Title/Position):

Email for Contact Person:

Direct/Cell Phone for Contact:

Is this organization a 501c3 with IRS exemption?

Purpose of Gift:

Requested Amount:

Date Needed/Requested:

Recommended Amount:

CHAMPION EVALUATION TOOL

The following evaluation is a tool to assist you, the “champion,” in thoroughly understanding the organization you are considering for The BiG Fund. The questions are to help familiarize yourself and BiG with the purpose and scope of the need. It will help you make sound recommendations on their behalf. YOU are their champion!

Describe a brief history of the organization.

What is the organization’s primary purpose?

Who benefits from the organization?

What needs do they meet?

Primary methods of meeting that need?

Where is the concentration of highest impact of this organization? (Local? Global? Be specific.)

Why is what they are doing important?

How is what they are doing unique?

What evaluation markers do they use for measuring their effectiveness?

Additional champion comments:

FINANCIAL INTEGRITY

In an effort to be good stewards of what we have been given, take a look at the nature of the need as well as the financial integrity of the organization.

What is the annual budget of this organization?

Does the organization carry debt? What? Why?

How many donors does this organization have? (It is never our desire to be an organizations sole or primary source of support. We want to be a catalyst to giving, not a crutch to an unhealthy organization.)

Is their need: one time / seed / desperation

Is there a timeliness to the need? A deadline we should be aware of?

WHAT MAKES THIS A FIT FOR THE BIG FUND?

Champion Comments:

Champion Recommendations:

RECOMMENDATION OF THE BIG FUND BOARD

Comments from the Board:

Amount of Gift: